

**QUARTERLY REPORT SUBMITTED BY BY AXIS TRUSTEE SERVICES LIMITED FOR QUARTER ENDED  
DECEMBER 2011**

**ANNEXURE 1**

TOTAL PUBLIC / RIGHTS ISSUE HANDLED SINCE INCEPTION

SR. NO.	COMPANY	ISSUE SIZE	SECURED/ UNSECURED DEBT	TYPE (PCD/NCD)	ALLOTMENT DATE	DT. OF REDEMPTION	WHETHER REDEEMED FULLY	IF NOT, REASONS
1	IFCI Limited	Rs. 56.95 Crores	Unsecured	NCD	15/09/2010	15/09/2020	NA	NA
2	IFCI Limited	Rs. 100 Crores plus Green Shoe Option	Unsecured	NCD	31/01/2011	31/01/2021	NA	NA
3	SREI Infrastructure Finance Limited	Rs. 300 Crores	Secured	NCD	Issue not yet closed	Issue not yet closed	NA	NA

**ANNEXURE 2**

PART I- PUBLIC / RIGHTS ISSUES ACCEPTED IN THIS QUARTER

SR. NO.	COMPANY	ISSUE SIZE	SECURED/ UNSECURED DEBT	TYPE (PCD/NCD)	ALLOTMENT DATE	DT. OF REDEMPTION	WHETHER REDEEMED FULLY	IF NOT, REASONS
1	SREI Infrastructure Finance Limited	Rs. 300 Crores	Secured	NCD	Issue not yet closed	Issue not yet closed	NA	NA

PART II- CUMULATIVE TOTAL OF PUBLIC / RIGHTS ISSUE (ONLY FOR OUTSTANDING ISSUES)

A) BEFORE SEBI GUIDELINES FOR DISCLOSURE AND INVESTMENT PROTECTION DATED 11/08/1992

**NIL**

B) AFTER SEBI GUIDELINES FOR DISCLOSURE AND INVESTMENT PROTECTION DATED 11/08/1992

**THREE**

**ANNEXURE 3**

PART I - INFORMATION REGARDING DEFAULT IN PUBLIC / RIGHTS ISSUE HANDLED UPTO THE END OF THIS QUARTER

(i) Non / Partial Creation of Security

**N.A.**

(ii) Non Payment of Interest

**N.A.**

(iii) Non Payment of Redemption Amount

**N.A.**

(iv) Any other Default

**NIL**

PART II- ANY OTHER RELEVANT INFORMATION FOR PUBLIC / RIGHTS ISSUE

**NIL**

**ANNEXURE 4**

INVESTOR COMPLAINTS

An investor had registered a Complaint in SCORES bearing registration number SEBIE/MH11/0002767/1 of SCORES We have submitted our reply and the said complaint is resolved.